

CORPORATE GOVERNANCE AND FINANCE DEPARTMENT

IN THE MATTER OF:

**SEC CGFD Order No. 122
Series of 2026**

PHILEQUITY DIVIDEND YIELD FUND, INC. : **AMENDED REGISTRATION STATEMENT**
-Registrant- :
 :

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ORDER

Upon consideration of the Amended Registration Statement filed by **PHILEQUITY DIVIDEND YIELD FUND, INC.**, (the "Company"), the Commission En Banc, in its meeting held 19 March 2026, resolved to approve the same, which consists of the following amendments:

FROM	TO	REASON
ADDRESS 2004 East Tower, Philippine Stock Exchange Center, Exchange Road, Ortigas Center, Pasig City	ADDRESS 15th Floor PSE Tower, 5th Avenue corner 28th Street, BGC, Taguig City 1634	Moved to a new office location
TELEPHONE NUMBER (632) 689-8080	TELEPHONE NUMBER (632) 8250-8700	Moved to a new office location
CUSTODIAN Philippine Depository & Trust Corp. 37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue cor. Paseo de Roxas, Makati City Telephone No.: 884-5000	CUSTODIAN BPI Asset Management and Trust Corporation 7th Floor, BPI Buendia Center; Sen. Gil J. Puyat Ave, Makati, 1209 Telephone No.: 8580-2682	Termination of contract
TRANSFER AGENT BDO Unibank, Inc. – Trust and Investments Group 15th to 17th Floors, South Tower,	TRANSFER AGENT Philequity Management, Inc.	Philequity Management Inc. acquired Transfer Agent license C.R. No. 01-2004-00156, June 30, 2023.

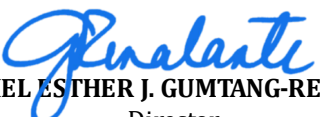
FROM	TO	REASON
BDO Corporate Center 7899 Makati Avenue, Makati City Telephone No.: 878-4265 and 878-4244 Website: www.bdo.com.ph	15th Floor PSE Tower, 5th Avenue corner 28th Street, BGC, Taguig City 1634 Telephone No.: +632 8250-8700 Website: www.philequity.net	
LEGAL COUNSEL Tan Venturanza Valdez Law Offices 2704 East Tower, Philippine Stock Exchange Center, Exchange Road, Ortigas Center Pasig City, Metro Manila Telephone No.: 632-0905 Website: www.tvvlaw.com	LEGAL COUNSEL Valerio & Associates Law Office Offices Units 101 and 102, G/F The Mondrian Residences 5321 East Asia Drive, Filinvest Corporate City, Alabang, Muntinlupa City Telephone No.: (632) 8535-2445	Termination of contract
Management Fee 1.5%	Management Fee 0.75%	Segregation of Fees
	Distribution Fee 0.75%	Segregation of Fees

Let a copy of this **ORDER** be published at the expense of the Fund in two (2) national newspapers of general circulation in the Philippines within two (2) business days from receipt of this Order.

The Company is **DIRECTED** to (a) furnish the Commission with a copy of the affidavit of publication within five (5) business days after the publication thereof, and (b) upload this Order and its final prospectus on its website: www.philequity.net.

SO ORDERED.

Makati City, 23 June 2026.


RACHEL ESTHER J. GUMTANG-REMALANTE
 Director